



Estate & Business Planning Council of Worcester County
Greater Worcester Community Foundation
Community Foundation of North Central Massachusetts
Montachusett Regional Estate & Business Planning Council
INVITE YOU TO A SPECIAL EVENING

Charitable Planning: Trends and Strategies

Thursday, April 27, 2017



Reception: 5:00 pm
Dinner: 6:00 pm
Program: 6:30 pm

The Haven Country Club
369 Cross Street, Boylston, MA

Featuring: FIDELITY Charitable

Speakers: David Brosnan & Josh Daly, Vice Presidents and Charitable Planning Consultants for Fidelity Charitable

Created as a public charity in 1991, Fidelity Charitable's mission is to further the American tradition of philanthropy by providing programs that make charitable giving simple, effective, and accessible.

To reserve email Christopher Mitchell
at cmitchell@chwmlaw.com





April 27th Dinner Sponsored by:



The **Estate and Business Planning Council of Worcester County**, a forum for members to learn about estate and business planning, and gain a better understanding of the services offered by various professional disciplines that could be of benefit to their clients.



Greater Worcester Community Foundation whose professional expertise, network of community partnerships, and record of high-impact grant making make the Foundation a key resource for those who seek to make a difference.



The **Community Foundation of North Central Massachusetts**, providing people and organizations with flexible giving options that enable and simplify the achievement of their significant current and permanent charitable goals.



The **Montachusett Estate and Retirement Planning Council**, a forum for members to learn more about estate, retirement and business planning through interaction with each other and from presentations by experts.

